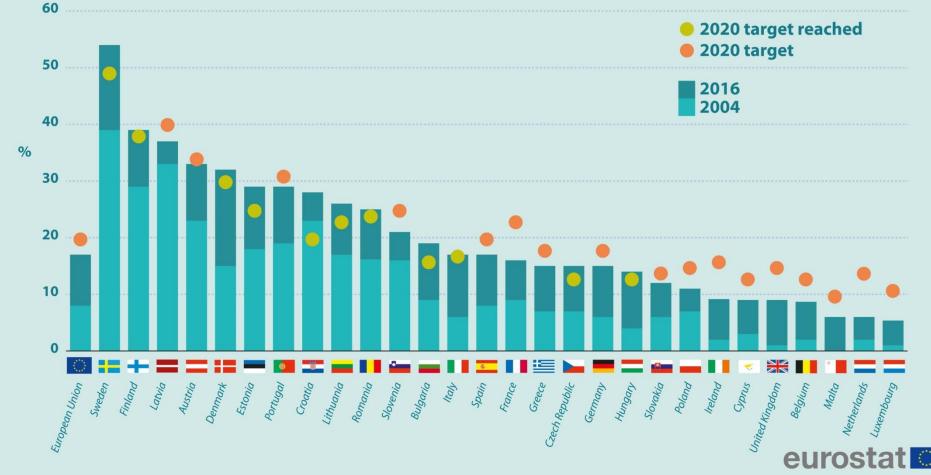


Share of energy from renewable sources in the EU Member States

(in % of gross final energy consumption)

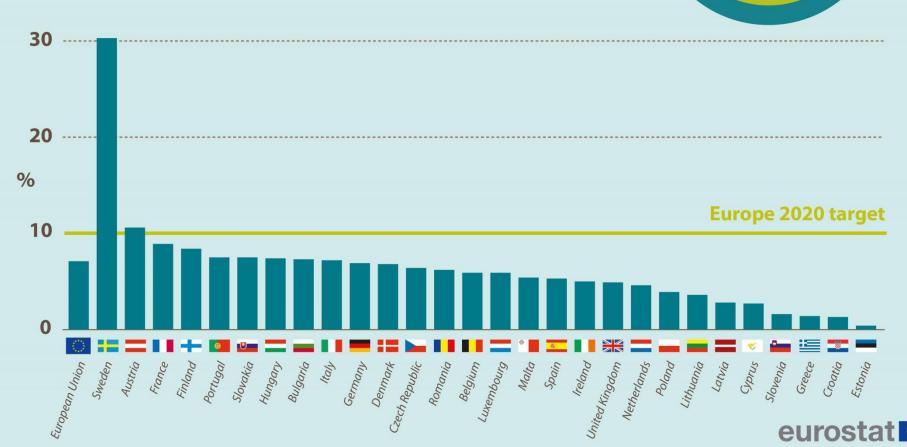




# Share of energy from renewable sources in transport, 2016

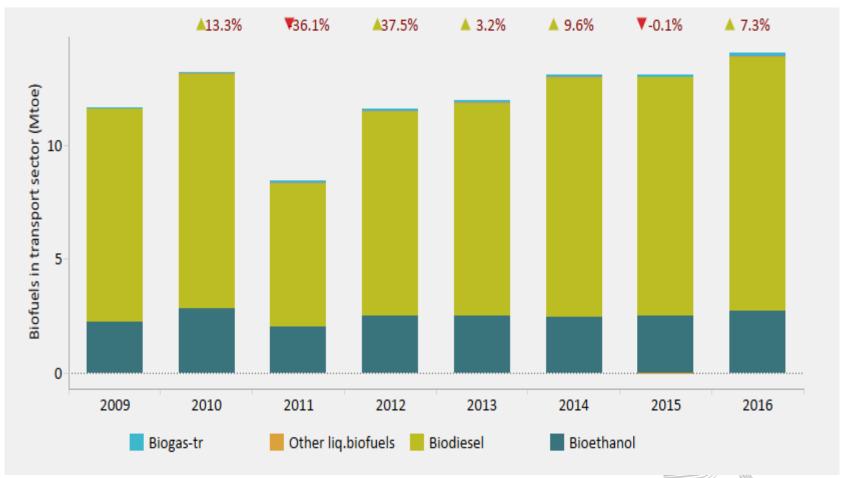
(in % of gross final energy consumption)





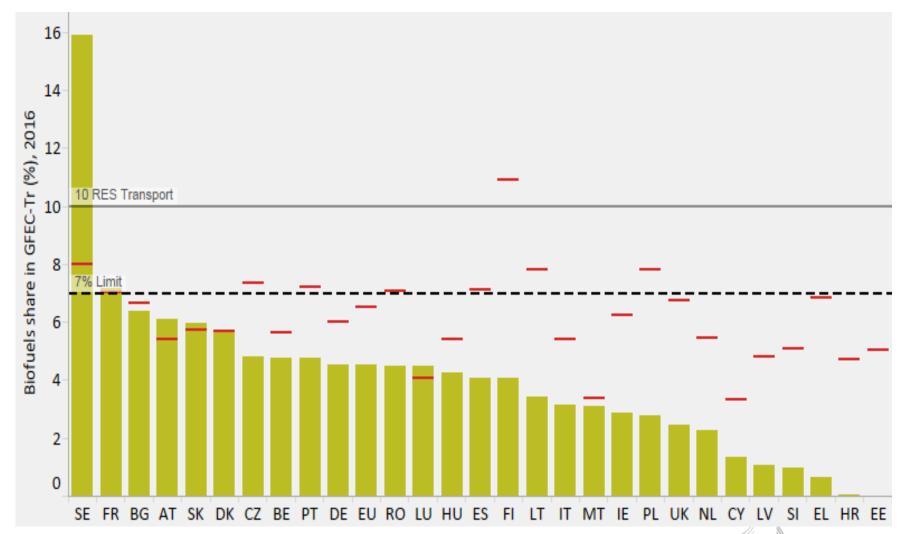
### Biofuels in transport sector: 5% in 2016

79.6% Biodiesel, 19.3% Bioethanol, 0.9% biogas



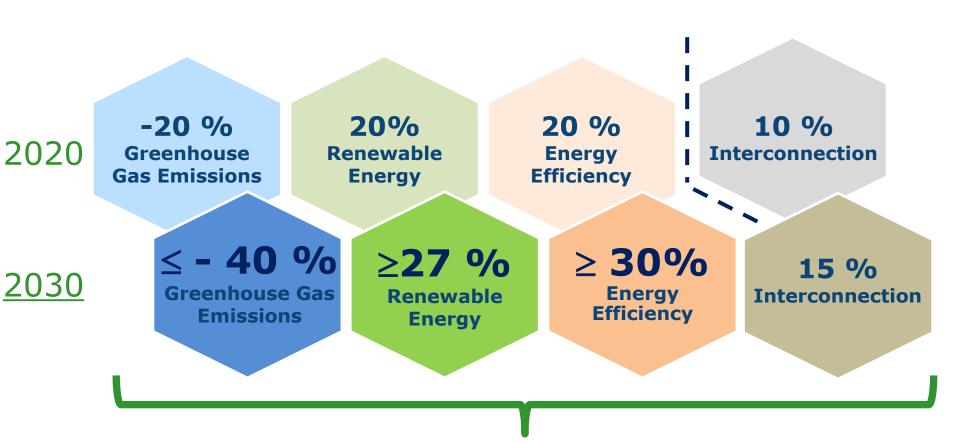


### Share of biofuels in transport vs national plans (%, 2016)





### **EU climate and energy targets (2020-2030)**



**New governance system + indicators** 



### The revised Renewable Energy Directive post-2020 Key objectives



contributing to the EU political priority of becoming world number 1 in renewables

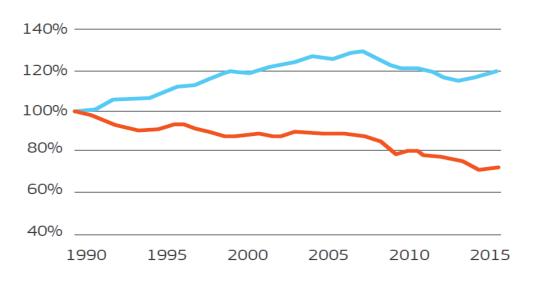
&

Achieving the at least 27 % EU-level binding renewables target cost-effectively



### **Decarbonising the transport sector**

### Greenhouse gas emission in the EU in percentage change since 1990:



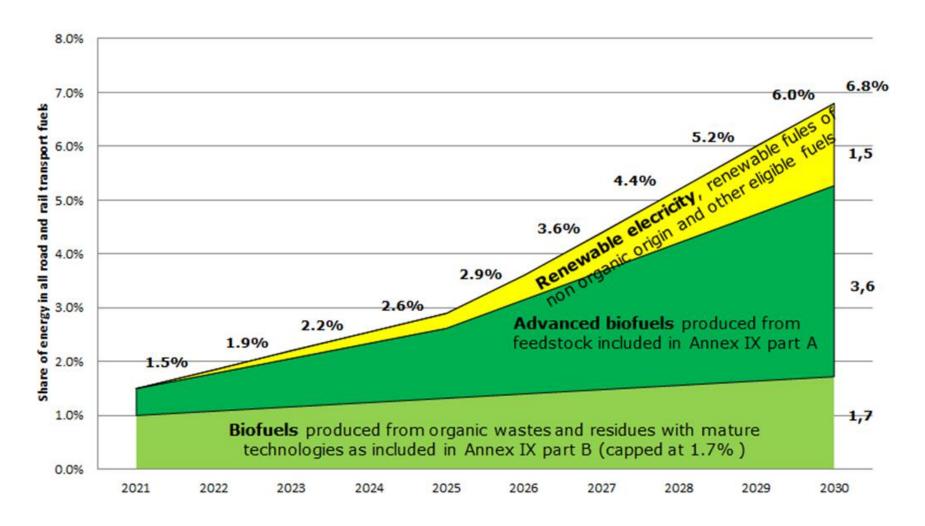
- Road Transport Sector
- Other Sectors

### The challenges:

- 32% of final energy consumption
- Relies on oil for 94% of its energy needs.
- 22% of total GHG emissions
- GHG emissions remain higher than in 1990

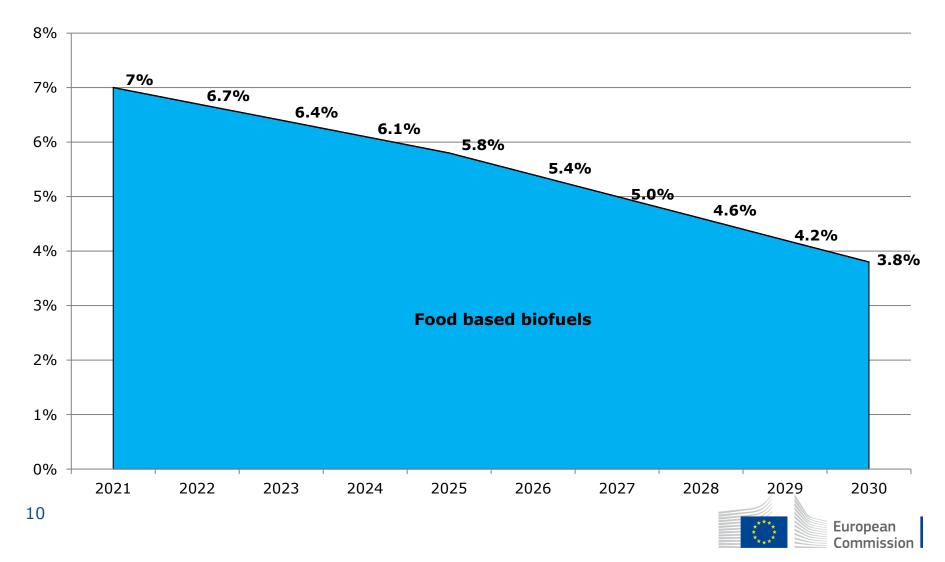


### Introducing a fuel obligation for low-carbon and renewable fuels



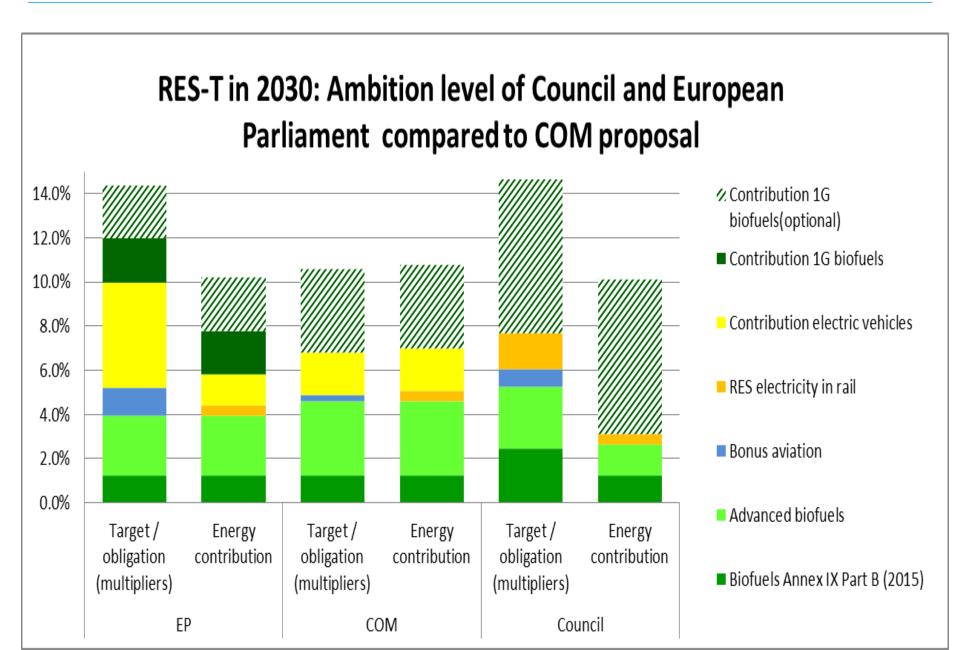


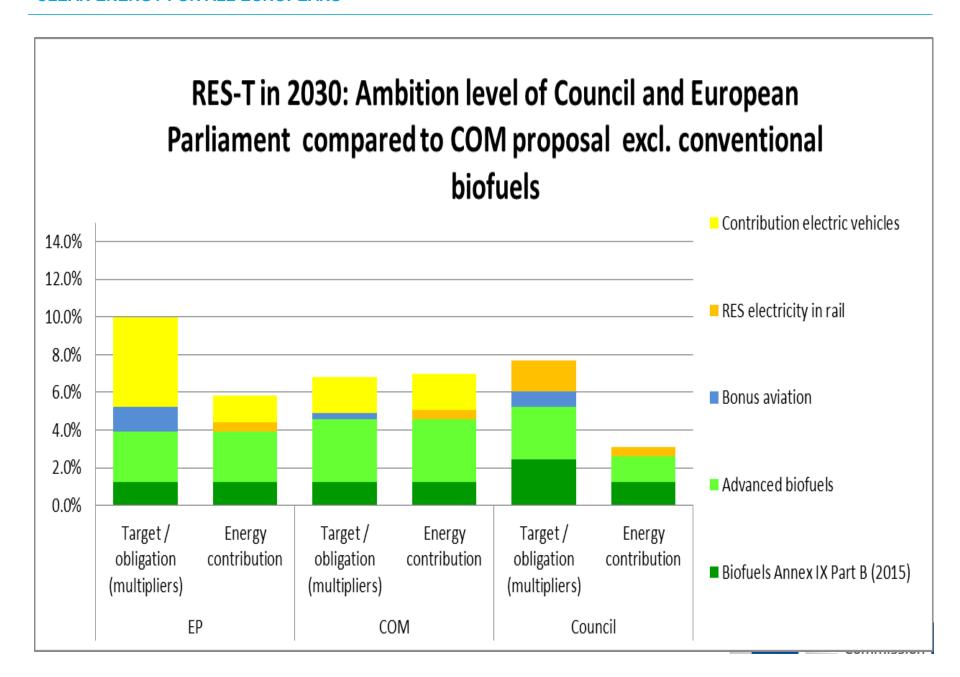
## Promoting a gradual phase-out of conventional biofuels to address negative ILUC impacts



### **Positions of the European Parliament and Council**

European Parliament	Council
Transport target	
<ul> <li>12% transport target (incl. 1G biofuels) + 10% suppliers obligation (1.5% in 2021)</li> <li>Multipliers: aviation: x2, shipping: x1.2, RES electricity in road: x2.5</li> </ul>	<ul> <li>14% hybrid transport target, incl. 1G biofuels (but lower target if lower cap on crop-based biofuels)</li> <li>Multipliers: aviation &amp; shipping x1.2, RES electricity in road: x5 in rail x2</li> </ul>
Advanced biofuels	
<ul> <li>3.6% sub-quota (0.5% by 2021)</li> <li>1.7% cap on biofuels from Annex IX part         B) but MS can ask COM derogation     </li> <li>Advanced biofuels: Annex IX, part A) +         waste/residues not originating form         food/feed crops     </li> </ul>	<ul> <li>3% sub-quota (1% in 2025) + double counting</li> <li>Optional cap on biofuels from Annex IX part B)</li> <li>COM to add but not remove feedstocks to Annex IX</li> </ul>
Conventional biofuel	
<ul> <li>National caps at 2017 levels, minimum of 2%, maximum of 7%</li> <li>Palm oil phase out: 0% from 2021</li> </ul>	<ul> <li>7% cap extended until 2030</li> <li>MS may set a lower limit for different types of biofuels i.e. ILUC impacts</li> <li>Cover and catch crops are excluded</li> </ul>





#### **NEXT STEPS**

- 1<sup>st</sup> trialogue: 27 February
- 2<sup>nd</sup> trialogue: 27 March
- 3rd trialogue: 26 April
- 4th trialogue: 29 May (Strasbourg)





Giulio.volpi@ec.europa.eu